



CF Sunrise Business Loan Application, Decision Process and Redress Policy

CF Sunrise strives to provide high quality service and timely loan processing for clients. In general, the Loan Application and Decision Process involves these steps:

Loan Inquiry

Contact our office to discuss your business financing needs. Our staff are happy to assist you with your inquiry: 306.842.8803 or info@cfsunrise.ca.

Loan Application

Working with our staff, each loan applicant is required to complete at minimum a:

- Loan Application,
- Business Plan and
- Cash Flow Projection Worksheet

Loan Committee Meeting

When all required documents have been submitted to our office, a Loans Committee meeting will be called. The Committee makes approval and decline decisions on loan applications in the CF Sunrise region. If your loan request is approved, our staff and your lawyer (if required) will work to prepare loan documentation, consult with you during the signing process, and register any security required.

Loan Fund Disbursement

Once the loan conditions have been met and security is registered, funds will be disbursed.

Local Loan Appeal/Redress Policy

If you want to appeal your loan application decline, you must request in writing that the decision be appealed. The General Manager will complete a review with 7 business days of receiving the written request for appeal. Should the decision remain unchanged you have an opportunity to appeal to the Board of Directors (Stage 2 appeal).

The loan application and appeal request will be forwarded to the full Board of Directors for evaluation within 3 business days of receiving the request. The Chairperson will call a special meeting unless the next scheduled meeting will be held within 5 business days. In that case the appeal will be addressed at the Board Meeting.